



Gift Recipients

It is my/our desire that the following community partner organization (s) benefit from my/our gifts:

- Aviva: A Campus for Senior Life
- Chabad of Bradenton and Lakewood Ranch
- Chabad Lubavitch of Sarasota & Manatee
- Chabad of Venice & North Port
- Jewish Family & Children's Service of the Suncoast, Inc.
- The Jewish Federation of Sarasota-Manatee
- Temple Beth Israel
- Temple Beth Sholom
- Temple Emanu-El
- Temple Sinai

Acknowledgement

- You have my/our permission to share my/our legacy commitment with the designated organizations.*
- I/we would like my/our gift to remain anonymous at this time.*

Letter of Intent

IN KEEPING WITH THE JEWISH TRADITION, it is with deep satisfaction and an abiding commitment to my community that I/we sign this *Letter of Intent* to provide for future generations and assure continuity of services and programs in our Jewish community. By creating my/our Jewish Legacy, I/we confirm my/our commitment to support the Jewish organization(s) that have been important to me/us.

- I/We intend to create a Jewish Legacy, and will formalize my/our gift within ____ months. (maximum 12 months)*
- I/We have already created a Jewish Legacy, but until now have not shared this information with the benefiting Jewish organization(s)*
- Please have the LIFE & LEGACY® Director listed below contact me for a confidential conversation regarding my/our legacy gift.*

Gifting Channel

My/Our legacy gift in the approximate amount of _____ (\$ or % of estate) will be/was completed through (check one):

- | | |
|---|--|
| <input type="checkbox"/> Bequest/Will | <input type="checkbox"/> Charitable Gift Annuity |
| <input type="checkbox"/> Life Insurance | <input type="checkbox"/> Charitable Trust |
| <input type="checkbox"/> Retirement Plan Assets (IRA) | <input type="checkbox"/> Cash |
| <input type="checkbox"/> Other: _____ | |

Donor Information & Signature

Donor Name: _____ D.O.B. _____

Donor Name: _____ D.O.B. _____

Address: _____

City: _____ State: _____ Zip Code: _____

Home Phone: _____ Mobile Phone: _____

Email: _____

I/we understand that this is not a legal document. It serves as a commitment indicating my/our heartfelt promise to provide for the support of the Jewish charitable causes that are important to me/us.

Donor Signature: _____ Date: _____

Donor Signature: _____ Date: _____

Please return this Letter of Intent to:

ATTN: Lisa Feinman

Director of Donor Relations

580 S. McIntosh Road, Sarasota, FL 34232



The Jewish Federation
OF SARASOTA-MANATEE

For more information, contact Lisa Feinman at:
941.706.0034 | Lfeinman@jfedrsq.org